# CLIVE JONES

www.caryinstitute.org

THE SPONGY MOTH IN OUR YA AND FORESTS

# **CHARLES CANHAM**

# THE SPONGY MOTH IN OUR YARDS AND FORESTS



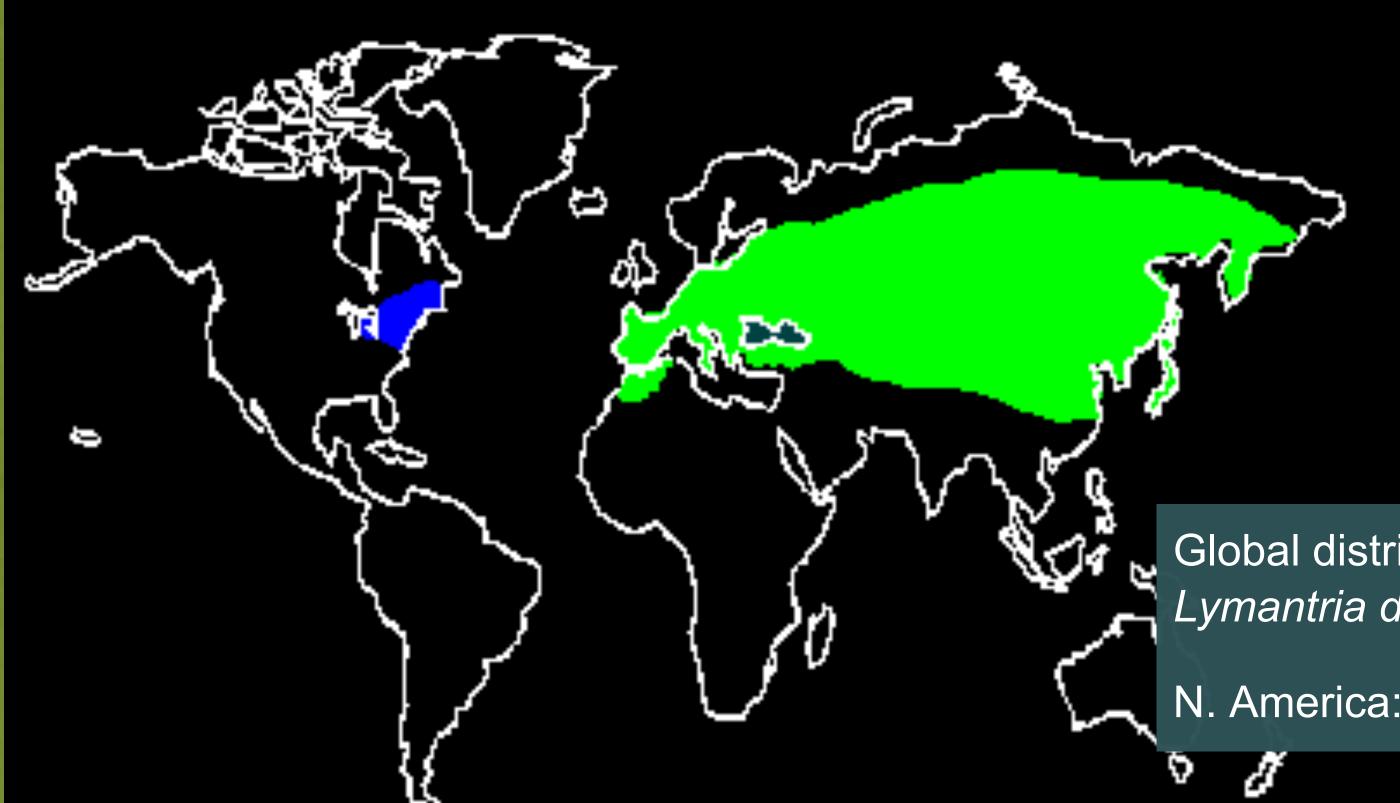
### Clive G. Jones & Charles D. Canham Cary Institute of Ecosystem Studies, Millbrook

US Forest Service, https://www.fs.usda.gov/Internet/FSE\_MEDIA/fseprd1091839.jpg Bill McNee, Wisconsin Dept of Natural Resources, Bugwood.org, https://www.forestryimages.org, image 5502826 Dhalusa, https://commons.wikimedia.org/wiki/File:Gypsy\_Moth\_Defoliation\_Snow\_Shoe\_PA.jpg

- Where does the Spongy Moth come from? When was it introduced to North America & what happened next?
- Relevant life history & ecology
- What causes Spongy Moth outbreaks?
- And what causes outbreaks to collapse?
- Why the current outbreak?
- What can you expect next and in the future?
- What can you do about the moth?

What will happen to the trees and the forest?

# WHERE DOES THE SPONGY MOTH COME FROM?



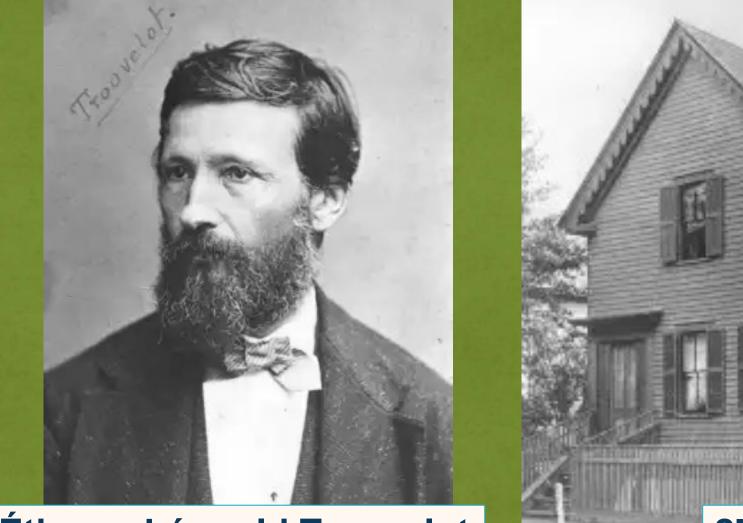
US Forest Service, https://www.forestpests.org/vd/images/maps/165.gif

Global distribution of the Spongy Moth, Lymantria dispar

N. America: Lymantria dispar dispar

### WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT?

#### MEDFORD MA, 1868/69



#### Étienne Léopold Trouvelot

<image>

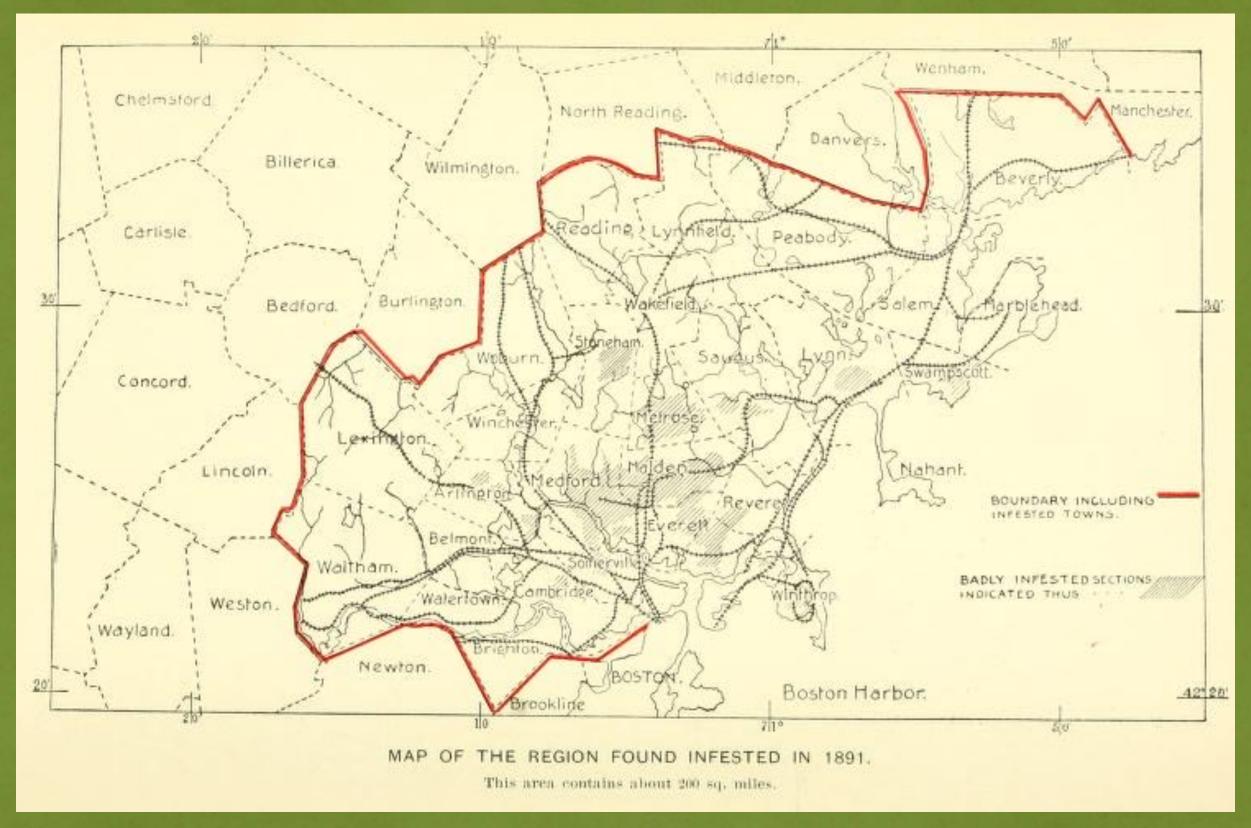
US Forest Service, https://commons.wikimedia.org/wiki/File:Trouvelot.jpg Forbush & Fernald, 1896, USDA APHIS Archives | Forbush, E. H., & Fernald, C. H. 1896. The gypsy moth: Porthetria dispar (Linn.). A report of the work of destroying the insect in the commonwealth of Massachusetts, together with an account of its history and habits both in Massachusetts and Europe. Wright & Potter Printing Co.



"I was informed that Mr. Trouvelot brought a cluster of gypsy moth eggs from Europe, and, having opened the box, took out the eggs and laid them on the sill of an open window, when the wind blew them out and he was not able to find them."

### WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT?

### MEDFORD AREA, MA, 1891



Forbush & Fernald, 1896, https://commons.wikimedia.org/wiki/File:Bulletin\_(1888)\_(14598329900).jpg

# WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT? HOW THE MOTH SPREADS

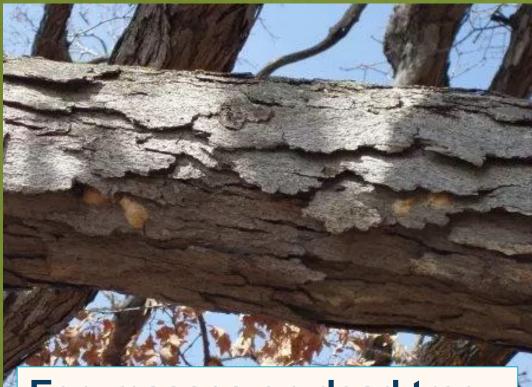


#### Flightless female laying eggs



Larva 'ballooning'

USDA Forest Service, http://www.angelfire.com/pikefederation/fedpics/Gypsy\_Moth6.jpg Bill McNee, Wisconsin Dept of Natural Resources, Bugwood.org, https://www.forestryimages.org, image 5625247 Carl Strang, https://natureinquiries.files.wordpress.com/2009/03/mayslake-gm-eggs-b.jpg?w=477 Bob Queen, WI DNR, https://fyi.extension.wisc.edu/spongymothinwisconsin/files/2011/03/Picnic-Table-Egg-Masses.jpg



#### Egg masses on dead tree



#### **Egg masses on picnic table**

# WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT? **SPREAD: 1900-2007**

# 1900



USDA Forest Service, https://commons.wikimedia.org/wiki/File:Gypsy\_moth\_spread\_1900-2007.gif

File https://www.caryin stitute.org/sites/de fault/files/public/2 024-01/spongy moth spread 1900-2007.gif

## WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT? PERIODIC OUTBREAKS, DEFOLIATION & COLLAPSE

### Rapid increases in moth density from low to very high then back to low

### Defoliation of oak-dominated forests



- Outbreaks every ca. 10y on average
- Can be relatively synchronous over large areas
- Extensive defoliation at peak, e.g., > 9 million acres, 1981

Outbreaks in the native range

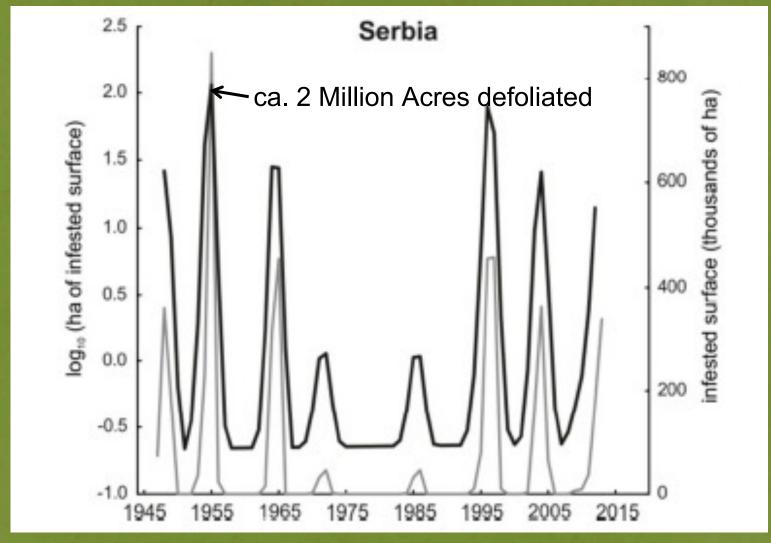
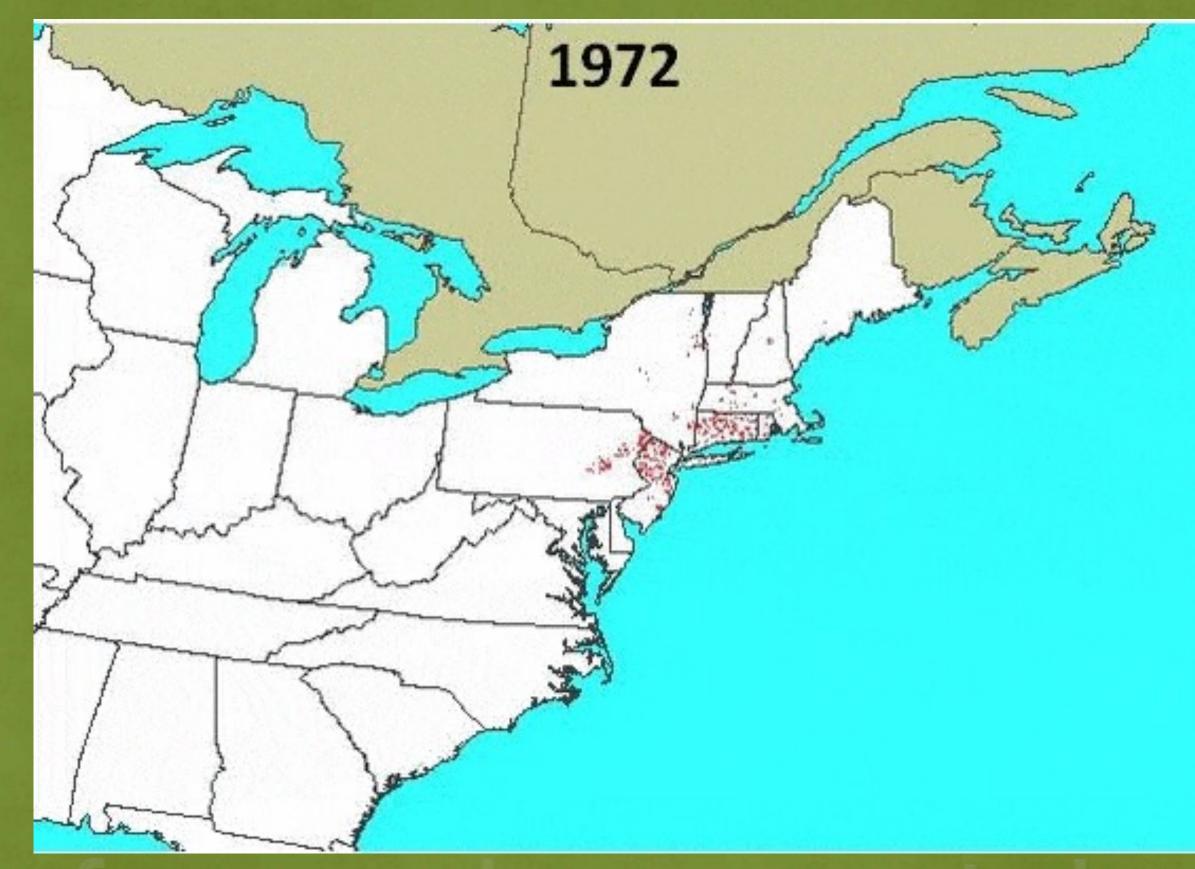


Figure A1. Hlásny, T., et al., 2015. Journal of Pest Science, 1-13.

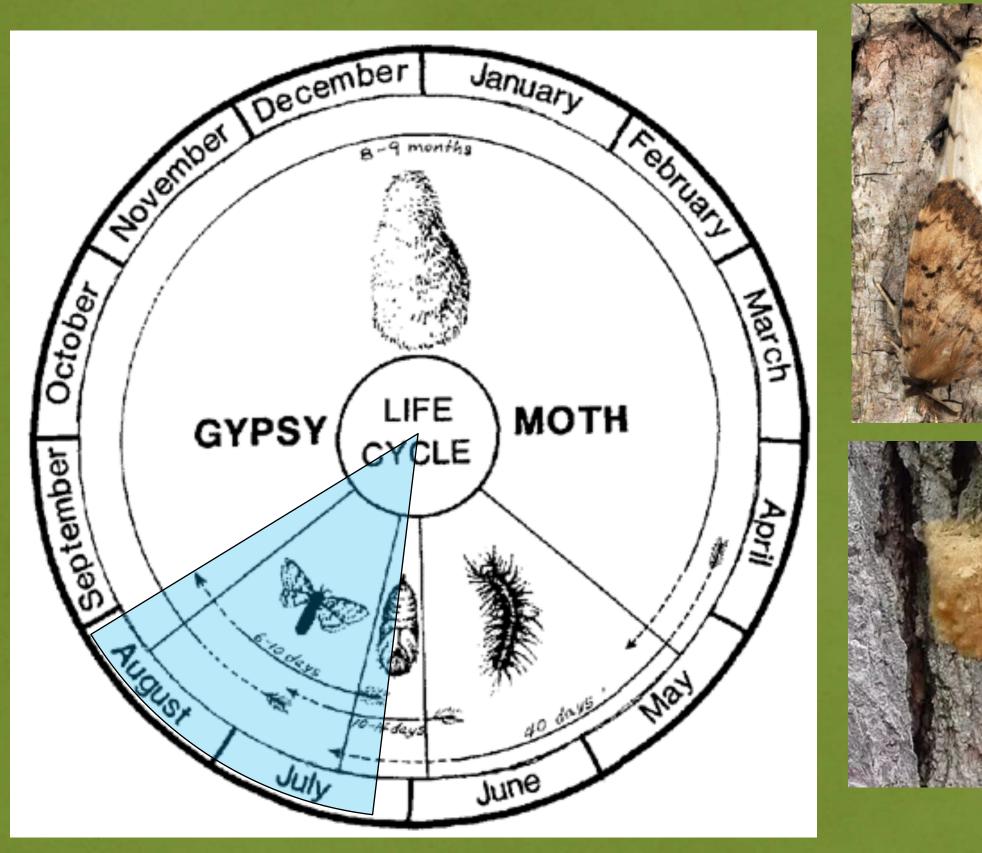
### ge r large areas > 9 million acres, 1981

# WHEN WAS IT INTRODUCED TO NORTH AMERICA & WHAT HAPPENED NEXT? DEFOLIATION 1972-2007



Compiled from US Forest Service Data, 1972-1994 & 1995-2007, courtesy A. M. Liebhold et al.

File https://www.caryin stitute.org/sites/de fault/files/public/2 024-01/spongy\_moth\_ defoliation.gif

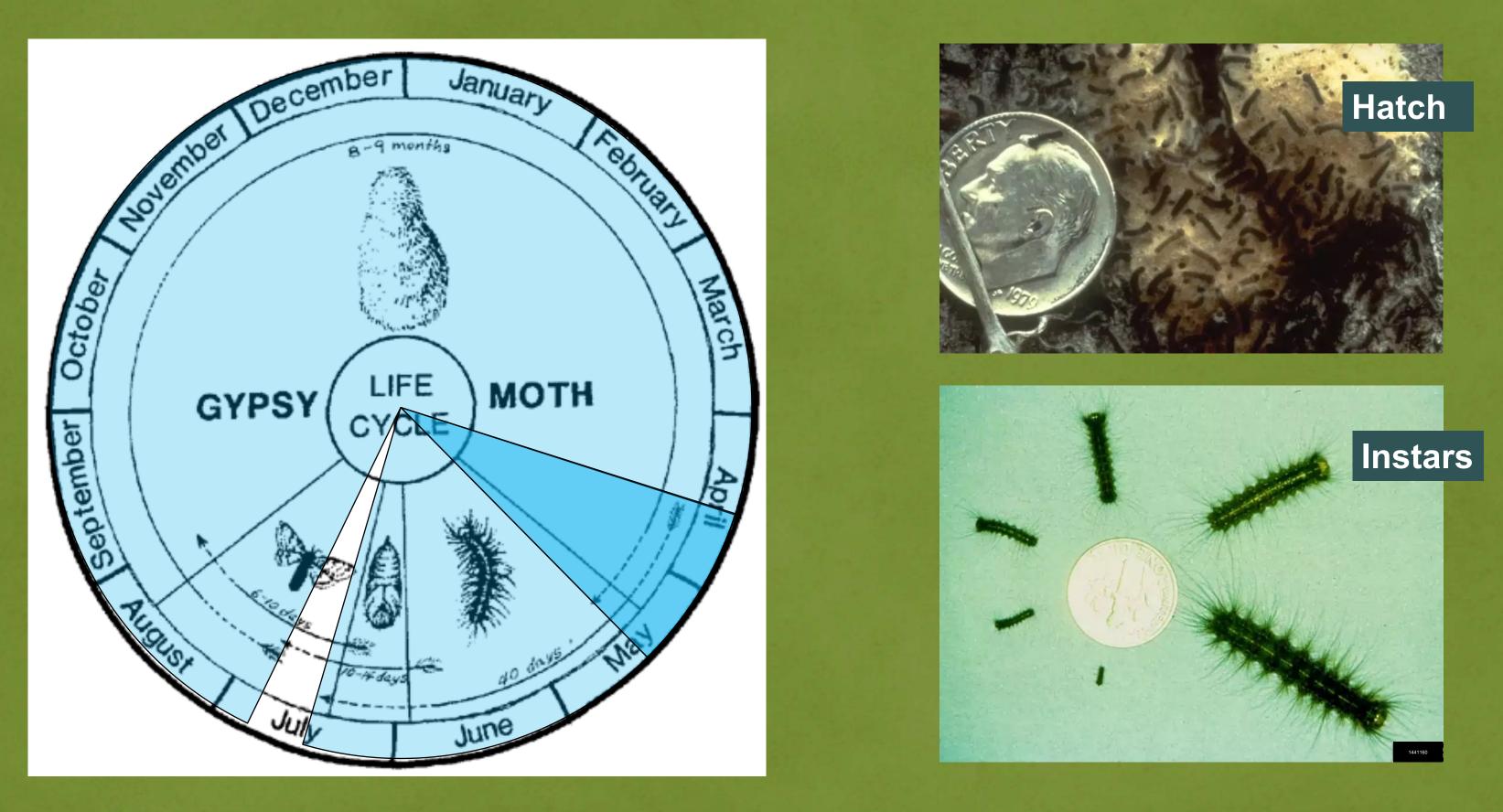


John Obermeyer, Perdue Univ. Extension, https://extension.entm.purdue.edu/publications/GM-5/graphics/Gypsy%20MothsMating2.jpg MN Dept. Agriculture, https://www.mda.state.mn.us/sites/default/files/inline-images/gm-eggmass.jpg T. Simisky, UMass Extension, https://ag.umass.edu/sites/ag.umass.edu/files/styles/150x150/public/fact-sheets/images/figure\_2\_0.jpg

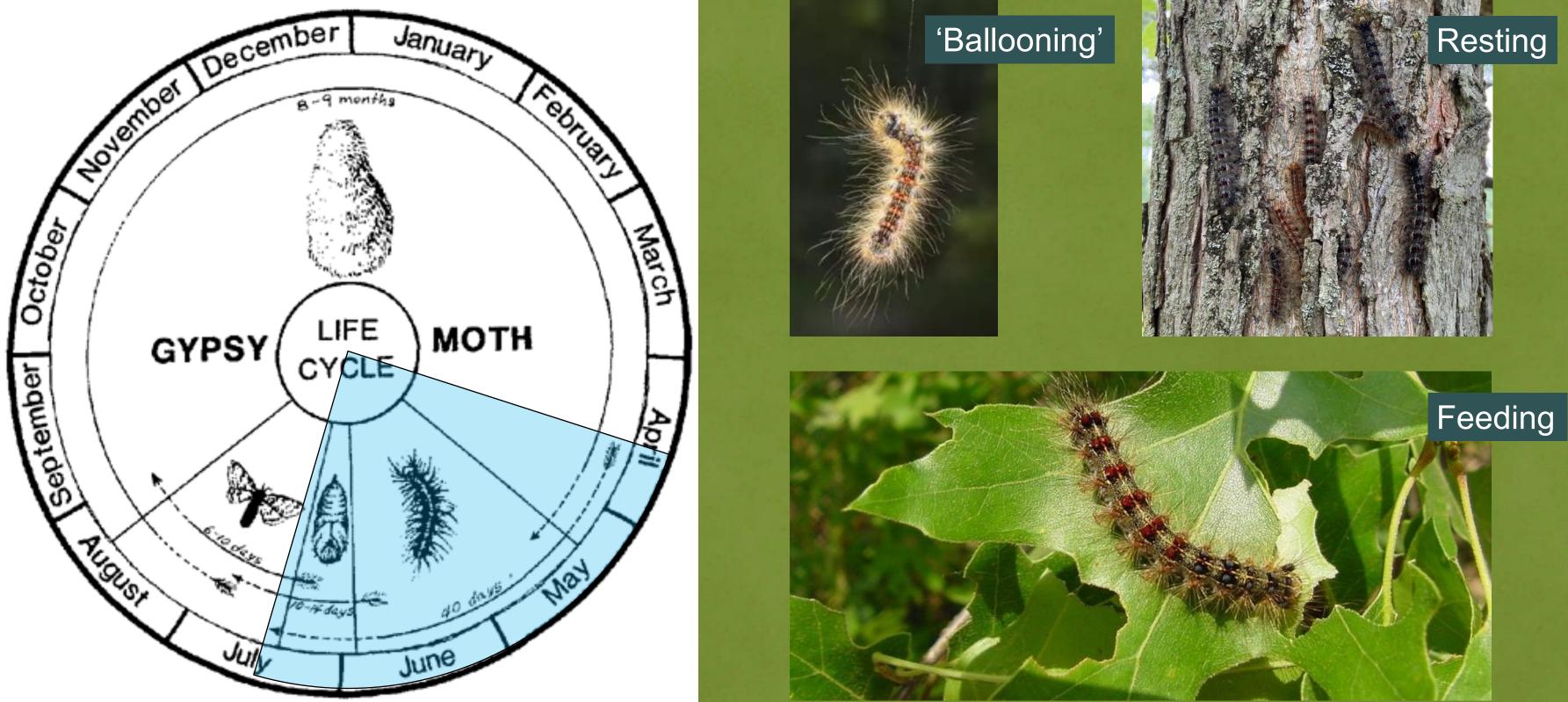
#### Moths mating





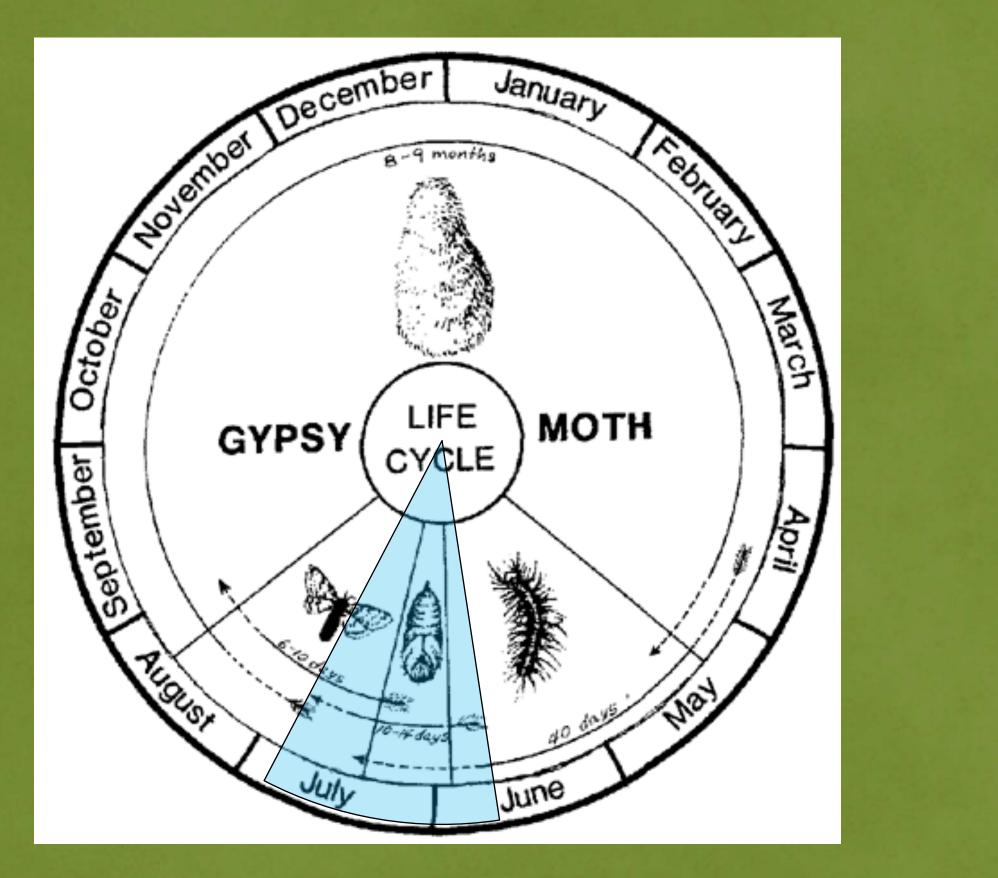


USDA Forest Service - Region 8 - Southern, USDA Forest Service, Bugwood.org, https://www.forestryimages.org, image 1507053 USDA Forest Service - Region 2 - Rocky Mountain Region, USDA Forest Service, Bugwood.org, https://www.forestryimages.org, image 1441160



Bill McNee, Wisconsin Dept of Natural Resources, Bugwood.org, https://www.forestryimages.org, image 5625247





Ferenc Lakatos, University of Sopron, Bugwood.org, https://www.forestryimages.org, image 5081045

Male & Female Pupae



# **RELEVANT LIFE HISTORY & ECOLOGY** NATURAL ENEMIES THAT DON'T MAKE A BIG DIFFERENCE

### THEY DO KILL SPONGY MOTH ... Native & introduced species

Predators, parasitic insects, pathogens Collectively attack all life stages

### BUT ...

Their 'failure' to kill does not cause outbreaks At best, help an outbreak collapse, but not the primary causes

#### WHY?

Kill too few – better food elsewhere &/or Not very abundant, so do not kill many &/or Do not increase in abundance as moth density rises &/or Do increase, but do so too slowly to overtake the moth

# **RELEVANT LIFE HISTORY & ECOLOGY** NATURAL ENEMIES THAT DON'T MAKE A BIG DIFFERENCE





#### Black-billed cuckoo Coccyzus erythropthalmus

#### MOST SMALL MAMMALS



Sorex fumeus

© Wolfgang Wander (color adjust, Skiessi), CC-By-SA-2.5, https://en.wikipedia.org/wiki/Black-billed\_cuckoo#/media/File:Black-billed-cuckoo2.jpg Alan Harris, https://inaturalist.ca/observations/51861347 A. Steven Munson, USDA Forest Service, Bugwood.org, https://www.forestryimages.org , image 1470081

#### **BEETLES, ANTS, SPIDERS**

## **RELEVANT LIFE HISTORY & ECOLOGY** NATURAL ENEMIES THAT DON'T MAKE A BIG DIFFERENCE

### **INSECT PARASITOIDS**

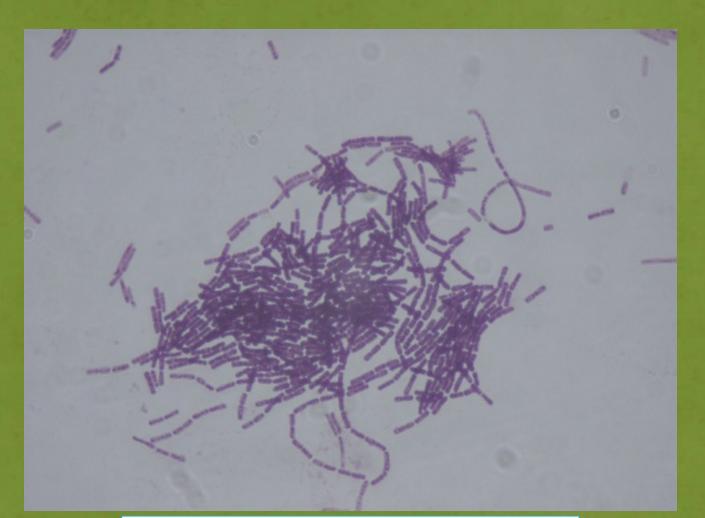




Encyrtid wasp *Ooencyrtus kuvanae*  Braconid wasp *Aleiodes indiscretus* 

Scott Bauer, USDA ARS, https://commons.wikimedia.org/wiki/File:Aleiodes\_indiscretus\_wasp\_parasitizing\_gypsy\_moth\_caterpillar.jpg Gyorgy Csoka, Hungary Forest Research Institute, Bugwood.org, https://www.forestryimages.org, image 5371176 Dr. Sahay, https://commons.wikimedia.org/w/index.php?curid=29339272

#### MOST PATHOGENS



Naturally occurring Bacillus thuringiensis BT

### **TWO CAUSES**

### 1. High female fecundity



Imagine ...

Every egg survives to adulthood ca. 500 eggs per egg mass ca. 50% females

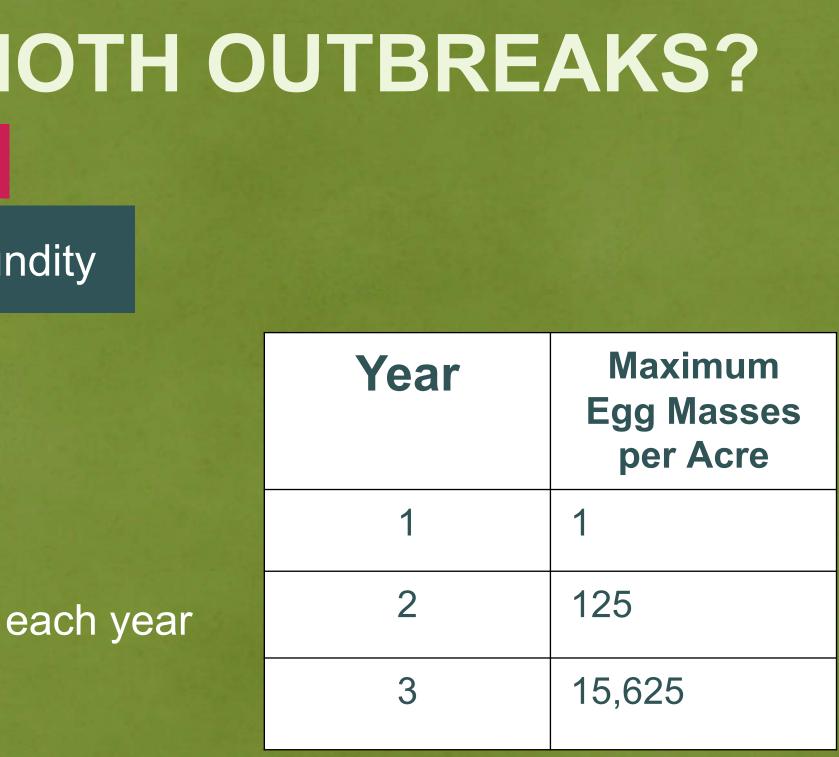
=  $1 \times 500 \times 0.5$  = 250-fold increase each year

Maximum observed = 125-fold

Complete defoliation at ca. 2,000 + egg masses per acre

Maximum observed density ca. 6,000 masses per acre

Preventing outbreaks requires keeping moth density very low



## WHAT CAUSES SPONGY MOTH OUTBREAKS? **TWO CAUSES**

2. Mouse population collapse!

#### The white-footed mouse, *Peromyscus leucopus*

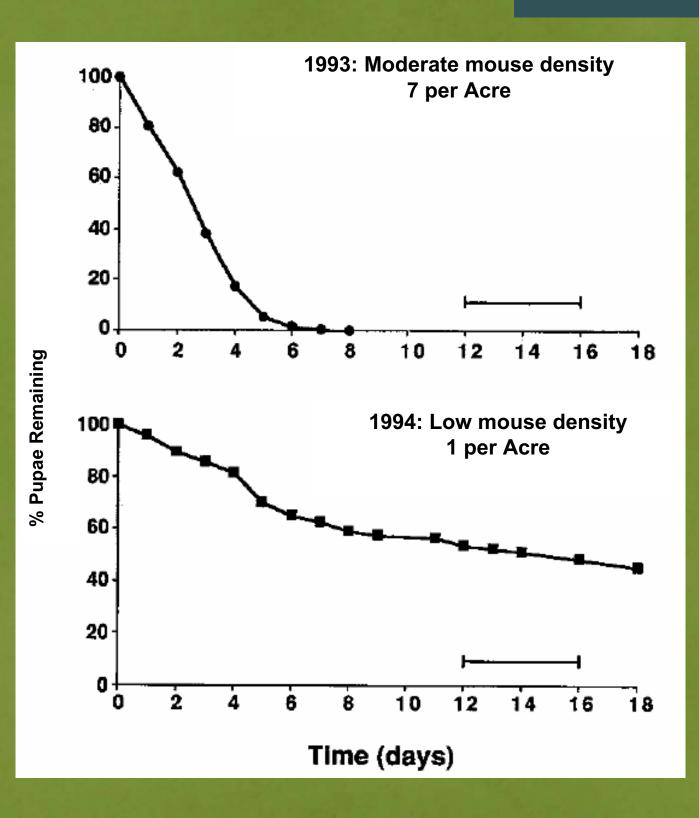


Ostfeld Lab, Cary Institute of Ecosystem Studies Sam Cillo, Cary Institute of Ecosystem Studies

## Most abundant small mammal in our forests

Voracious predator on moth pupae

#### 2. Mouse population collapse!



Moderate > High mouse density Keep moth populations low Drive them to lower levels Prevent them rising

Low > Very Low mouse density Allow outbreaks to start

Fig. 7, Ostfeld, R.S., Jones, C.G. & Wolff., J. O. 1996. Of Mice and Mast: Ecological connections in eastern deciduous forests. BioScience 46 (5), 323-330.

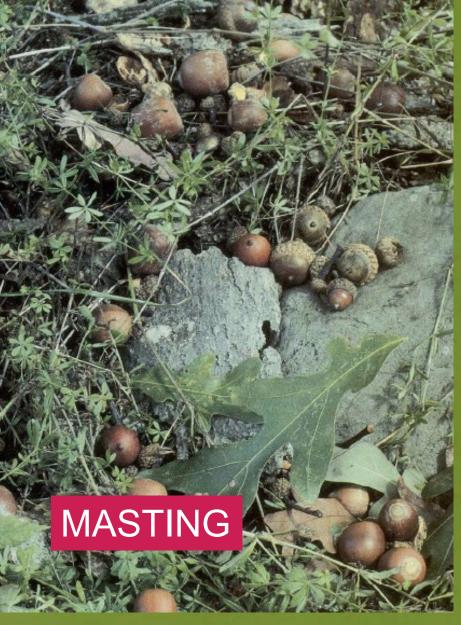
2. Mouse population collapse!

Mice eat moth pupae, but ... The moth does not directly affect how many mice there are

Mice are omnivores – Moth pupae are a minor part of their diet A 2-week snack for mice with major moth consequence!

The number of mice is determined by acorns the previous fall





M. Ahearn, Cary Institute of Ecosystem Studies

### 2. Mouse population collapse!

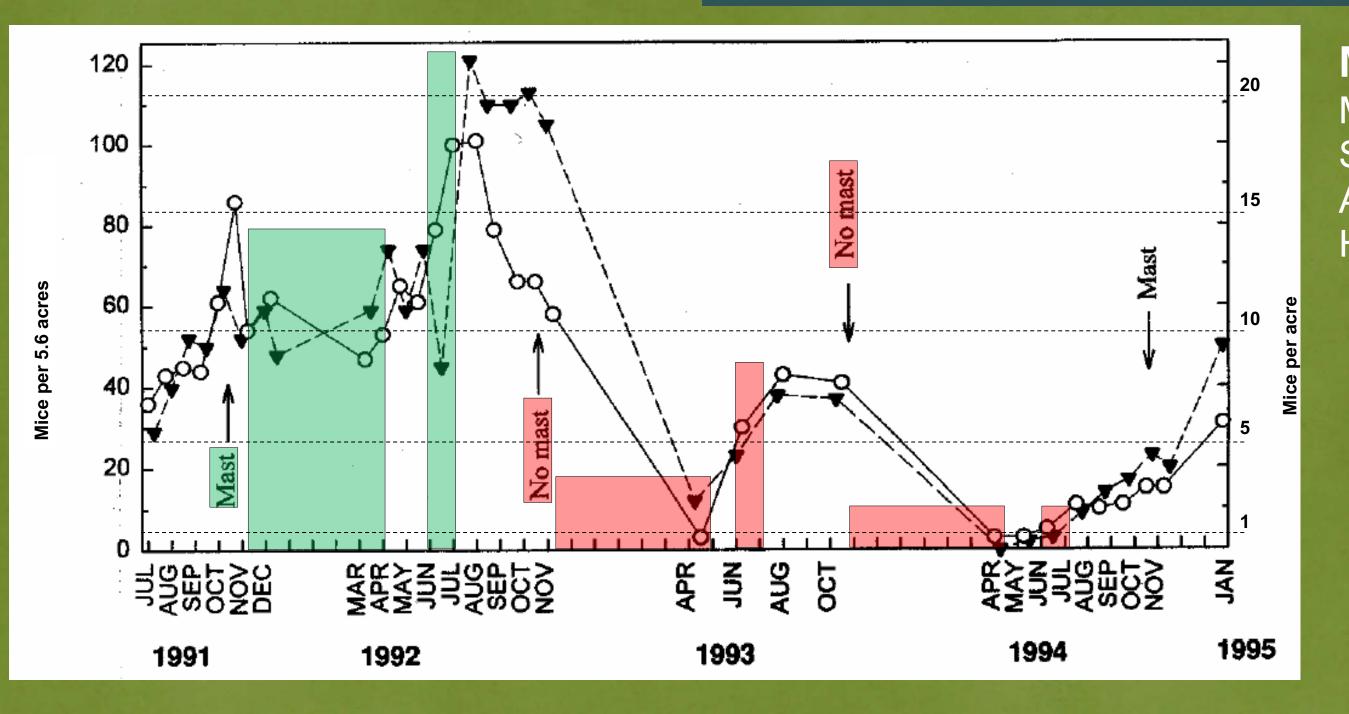


Fig. 3, Ostfeld, R.S., Jones, C.G. & Wolff., J. O. 1996. Of Mice and Mast: Ecological connections in eastern deciduous forests. BioScience 46 (5), 323-330.

### Moderate to large acorn crops

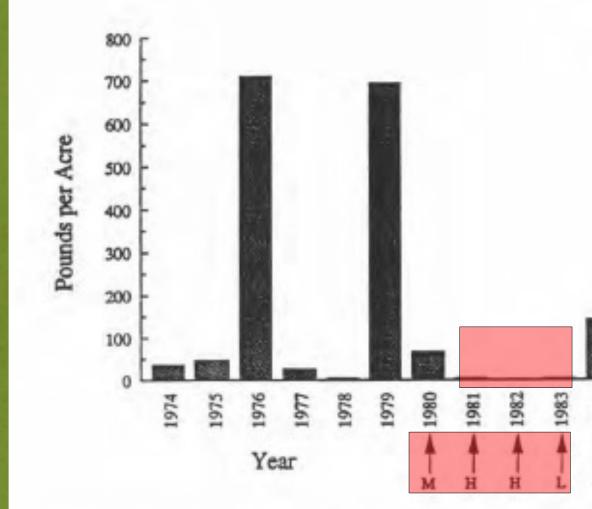
Many mice survive the winter Start reproducing late winter/early spring An extra mouse generation High mouse densities at moth pupation

#### No acorns or low acorn crop

Few mice survive the winter Start reproducing later Low mouse densities at moth pupation

2. Mouse population collapse!

### The moth does not <u>directly</u> affect the number of mice, but ... Oak defoliation can reduce acorn production



### Increasing the risk of another moth outbreak

McConnell, S. 1988. Effects of gypsy moth defoliation on acorn production and viability, litterfall, and litter layer depth and biomass in North—central Virginia and Western Maryland . MSc Thesis, Virginia Polytech Institute.



# WHAT CAUSES OUTBREAKS TO COLLAPSE?

THREE CAUSES

### 1. The fungus *Entomophaga maimaga*

Introduced from Asia in 1910 – Never established Re-introduced, late 1980's Now quite widely distributed Will persist once present

Kills some larvae each year at low moth density

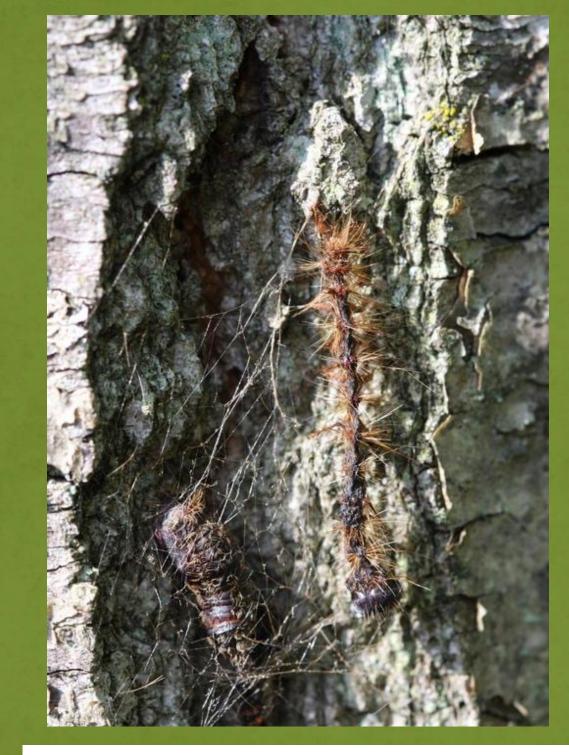
Can kill many larvae within a year at moderate > high densities Can curtail outbreaks > low/moderate defoliation > collapse

'Mass mortality' due to the fungus – Not yet well understood More likely to occur when... Larval density is moderate or greater AND Spring is both wet and cool

Steven Katovich, Bugwood.org, https://www.ipmimages.org, image 5443556







Head-down desiccated cadaver

# WHAT CAUSES OUTBREAKS TO COLLAPSE?

THREE CAUSES

### 2. Nuclear Polyhedrosis Virus, NPV

Naturally occurring Always present

Mostly sub-lethal at low moth densities

Lethal at high moth densities The primary cause of collapse of high density moth populations

Why sub-lethal to lethal? Increasing moth density .... Increases larval competition for food & resting space ... Increases larval stress ... Reduces larval immunity ... Increases viral susceptibility & mortality

John Ghent, Bugwood.org, https://www.ipmimages.org, image 5383248

### 5



Soggy inverted V

# WHAT CAUSES OUTBREAKS TO COLLAPSE?

THREE CAUSES

3. Food limitation

Run out of food & do not complete development

Later stage larvae do eat non-oaks, but ... Survival & fecundity is lower

Food limitation can bring about collapse, & ...

Via caterpillar stress, boosts viral efficacy

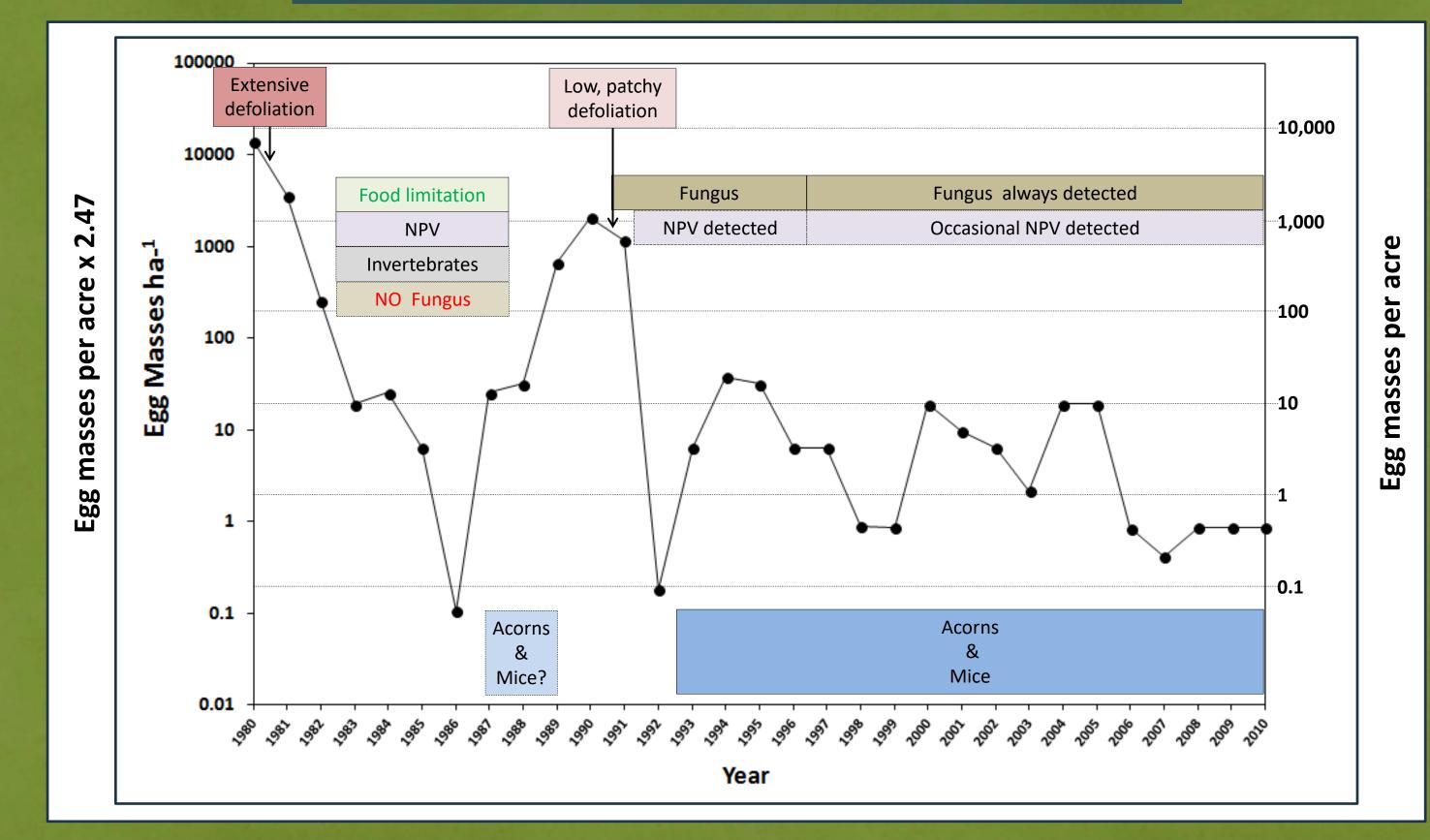




# nental solutions

## WHAT CAUSES SPONGY MOTH OUTBREAKS & THEIR COLLAPSE?

### All the players over 30 years at Cary



Data, C Jones. 2010 Updated version of Fig. 6, Ostfeld, R.S., Jones, C.G. & Wolff., J. O. 1996.

## WHY THE CURRENT OUTBREAK?

Cary

	2019		2020	2021		2022		2023
Fall Acorns	Very High		Low	Mod	Moderate		<sup>,</sup> Low	
Summer Mice			→High	Very	Low	High But Too Late?		Very Low
<b>Fungus</b> (Spring/ Summer)						Detected Low		Detected Low (Dry Spring)
<b>NPV</b> (Spring/ Summer)						Detected Low		Detected Low
<b>Defoliation</b> (Summer)								ca. 50%
<b>Egg Masses</b> (End Summer)				Incre	ase?	Inci	rease	Increase
Outbreak Started?								



#### June 19, 2023. Defoliation



See a state of the second s

#### Thanks : Michael Fargione, Vicky Kelly, Kelly Oggenfuss

Cary Institute of Ecosystem Studies, www.chronolog.io/site/CAR102



Chronolog

# WHAT CAN YOU EXPECT NEXT AND IN THE FUTURE? Best guess for Cary

2024
NPV-induced collapse
+/- Fungal assistance, weather depending
A cool wet spring (mid-May through June) may help

Defoliation? Depends on how fast the virus sweeps through the population (+/- Fungus) Fast > Partial defoliation; Slow > Complete defoliation

If not, then 2025 has a very high probability of virus-induced collapse

Continued collapse to low density A period of unknown duration when the moth will be rare due to the mice But expect outbreaks in the future With severity determined by efficacy of the fungus More or less cool wet springs in the future?

## WHAT CAN YOU DO ABOUT THE MOTH? Interventions – When might they work?

### **4 GUIDELINES**

1. Outbreak Stage as years after mouse failure!

Early (Yr 1, 2) – Low to Moderate density – Potentially feasible Egg masses – Accessible at base of trees Removal/Dormant oil Larval immigration via dispersal – Relatively low Sticky tape & burlap bands

<u>Middle</u> (Yr 2, 3, 4) – Moderate to very high density – Limited options Homeowner Egg masses – All over trees Removal/Dormant oil Drone Larval immigration via dispersal – High to very high Plane Many larvae stay in the canopy Sticky tape & burlap bands Btk – Not near water; timing 2 application; rain/sun (UV); lowest risk; non-target Lepidoptera effects limited by early season use Acephate systemic tree injection – Girdling risk; non-bearing trees only; kills most leaf-eating insects; risk of non-target effects

Late (Yr 3, 4+) – Density falling/not rising – Fungus & NPV epizootics — Outbreak ending Intervention worthwhile?

Egg masses Removal Dormant oil/'Insecticidal' soap Homeowner, 'spot application' Broadcast spraying NY Larvae Sticky tape & burlap bands Acephate systemic tree injection Spraying **Insecticides NY** Biological "insecticides", Btk (Bacillus thuringiensis ssp. kurstaki)

> **Registered Applicator** Ground to canopy

Do nothing – Let nature take its course

## WHAT CAN YOU DO ABOUT THE MOTH? Interventions – When might they work?

### **4 GUIDELINES**

### 2. Your Goal

A fully accessible tree/sapling, more viable than ... Many large trees, more viable than ... The forest

#### 3. Area of Intervention

Small areas more viable than large areas Surrounding areas can overwhelm local efforts Larval immigration via dispersal

**4. Location** with respect to surrounding forest Isolated trees more viable than ... Close to the forest more viable than ... In the forest

USFS & NYS DEC no longer intervene except in some very special situations

Egg masses Removal Dormant oil/'Insecticidal' soap Homeowner, 'spot application' **Broadcast spraying NY** 

Larvae

Sticky tape & burlap bands Acephate systemic tree injection Spraying

#### **Insecticides NY**

Biological "insecticides", Btk (Bacillus thuringiensis ssp. kurstaki)

Homeowner **Registered Applicator** Ground to canopy Drone Plane

Do nothing – Let nature take its course

## WHAT CAN YOU DO ABOUT THE MOTH?

The Spongy Moth joins a long list of introduced forest pests and pathogens that we are unable to effectively control once they arrive

Asian longhorn beetle Balsam wooly adelgid Beech bark disease Butternut canker Chestnut blight Dutch elm disease Emerald ash borer European wood wasp Hemlock wooly adelgid



Gary M. Lovett et al., 2016. Nonnative forest insects and pathogens in the United States: Impacts and policy options. Ecological Applications 26, 1437-1455.

*Phytophera* dieback Port Orford cedar root rot Redbay ambrosia beetle & fungus Shothole borer & *fusarium* fungus Spongy moth Sudden oak death White pine blister rust Winter moth

### WHAT WILL HAPPEN TO THE TREES AND THE FOREST?



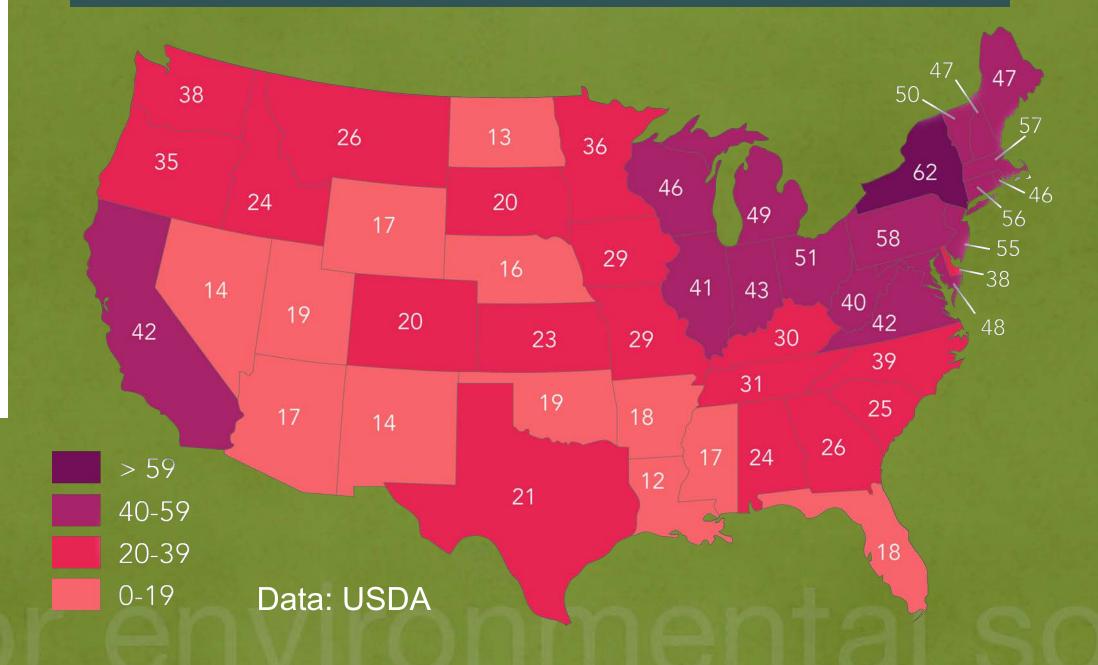
Lori Quillen, Cary Institute

# **LEGACIES OF GLOBAL TRADE: INTRODUCED PESTS AND PATHOGENS**

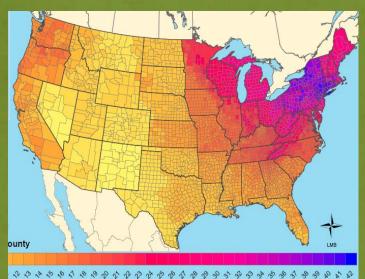
Arguably the most pervasive and persistent human impacts on eastern US forests over the past century have been from the introduction of new pests and pathogens...

**Chestnut blight Dutch elm disease Beech bark disease** Hemlock wooly adelgid **Emerald ash borer Asian longhorned beetle Spotted Lanternfly Beech Leaf Disease** ...?





2012



Liebhold et al. 2013

## WHAT DID WE LEARN FROM THE OUTBREAK IN 1981-82?

### Bottom line: complete defoliation in early summer kills very few trees directly

### WHY NOT?



### **EXCEPTIONS**



The role of carbohydrate reserves...

Hemlocks saplings in deep shade

### LONG TERM RESIDUAL **IMPACTS**



# THE TREE-SMART TRADE INITIATIVE

### **Invasive Forest Pests in the United States** COMMUNITY IMPACTS AND OPPORTUNITIES FOR TREE-SMART TRADE

PROBLEM



increased risk from pests

#### **IMPACTS**



Trees become infested causing damage or death

Changes the character of neighborhoods



High costs and damages, borne disproportionately by homeowners and municipalities



**5** policy actions that will help prevent new forest pests.

witch to non-solid-wood packaging.

inimize new pest outbreaks by expanding early detection and rapid response programs.

ugment international pest prevention programs with key trade partners.

estrict the importation of live plants in the same genera as native woody plants in the US.

ighten enforcement of penalties for non-compliant shipments.

### **Treesmarttrade.org**



### Gary Lovett, Cary Institute